

## Essential Reading on Legal, Financial, and Trust Matters

### Acts

Banking Secrecy Act (1970)  
Securities Exchange Act of 1934  
Dodd-Frank Wall Street Reform and Consumer Protection Act (2010)  
Securities Act of 1933  
Trading with the Enemy Act (1917)  
Truth in Lending Act (TILA) (1968)  
Trust Indenture Act of 1939  
Electronic Funds Transfer Act (1978)  
Investment Advisers Act of 1940  
The 1951 Powers of Appointment Act - Its Federal Estate Tax and G  
The Indian Contract Act (1872)

### Equity

Maxims of Equity (1966)  
20 Maxims of Equity (PDF)

### Federal Reserve Publications

All Federal Reserve Publications

### Redemption

The Creature from Jekyll Island by G. Edward Griffin  
Creditors and Their Bonds  
Tom Schauf Bankers Manual by Tom Schauf  
America's Hope (Vol 1 & 2) by Thomas Schauf  
Top Secret Bankers Manual by Tom Schauf

### UCC

The UCC Made Easy by Robert M. LeVine  
The Web of Debt by Ellen Hodgson Brown  
The Zero Percent by David Robertson, any and all his books

### Banking

What Would Rockefeller Do? by Garrett B. Gunderson  
Killing Sacred Cows by Garrett B. Gunderson  
The House of Morgan: An American Banking Dynasty and the Rise of Modern Finance by  
Ron Chernow  
Money and Power: How Goldman Sachs Came to Rule the World by William D. Cohan

## **Notary Books**

Notary Law Primer by M. Lee Graf

The Complete How-To Guide for Notaries by Gerald M. Weinberg

Notary Public Handbook: A Guide for New York Notaries Public by Alfred E. Piombino

The Notary's Manual by Tim Gatewood

## **Securities**

The Mechanics of Securitization by Moorad Choudhry

Securities Exchange Act of 1934

Indenture Act (Trust Indenture Act of 1939)

Asset Securitization by Joseph C. Hu

CUSIP Checklist

Securitization Law and Practice by Jan Job de Vries Robbé

Structured Finance and Collateralized Debt Obligations by Janet Tavakoli

## **Trusts**

The Art of Passing the Buck (Vol 1 & 2) by Charles Arthur

Weiss's Concise Trustee Handbook by Jim Weisse

Complete Family Wealth by James E. Hughes Jr.

A Concise Manual of the Law Relating to Private Trusts and Trustees by Sir Arthur Underhill

The Uncorporation by Larry E. Ribstein

Express Trusts Under the Common Law by Adam S. B. Weissman

Wiley Accountant's Handbook (11th Edition, Vol 2) by Barry J. Epstein

The Law of Trusts by George T. Bogert

Understanding Trusts and Estates by Roger W. Andersen

## **Additional Books**

### **Banking (Additional)**

The Ascent of Money: A Financial History of the World by Niall Ferguson

Lords of Finance: The Bankers Who Broke the World by Liaquat Ahamed

Becoming Your Own Banker (Fifth Edition) by R. Nelson Nash

### **Securities (Additional)**

Securitization and Structured Finance Post Credit Crunch by Markus Krebsz

### **Trusts (Additional)**

Drafting Trusts and Will Trusts: A Modern Approach by James Kessler QC

### **Notary Books (Additional)**

The Notary Public's Guide: Law and Best Practices by Alfred Piombino

### **Equity (Additional)**

The Law of Equity by Sarah Worthington

**Banking (Additional II)**

The Big Short: Inside the Doomsday Machine by Michael Lewis  
Debt: The First 5,000 Years by David Graeber

**Securities (Additional II)**

The Handbook of Fixed Income Securities by Frank J. Fabozzi

**Trusts (Additional II)**

Trusts Law: Text and Materials by Graham Moffat

**Equity (Additional II)**

Equity and Trusts by Alastair Hudson

**UCC (Additional)**

Commercial Law: Selected Statutes by Steven D. Walt & William D. Warren